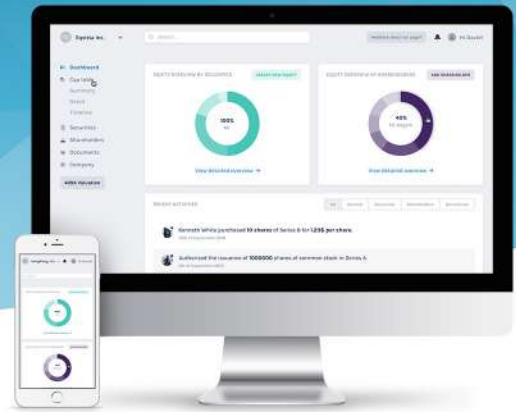


# EQVISTA

## For Partners



[Eqvista](#) supports all types of partnerships, whether you're a large law firm, accountant or angel investor.

Professionals will become more efficient and spend less time on managing their companies' Cap Tables!

You can have access to all your company shareholdings, invite clients to see the [captable](#), set up vesting schedules and keep everything organized. You can issue, approve, and accept option grants, [KISS](#) or [SAFE](#), keep track of Cap Table, and stay compliant.

We also support both type of shares, [electronic shares](#) [Uncertificated Shares] and [Certificated Shares]. Eqvista is a great platform to keep up with industrial standards.

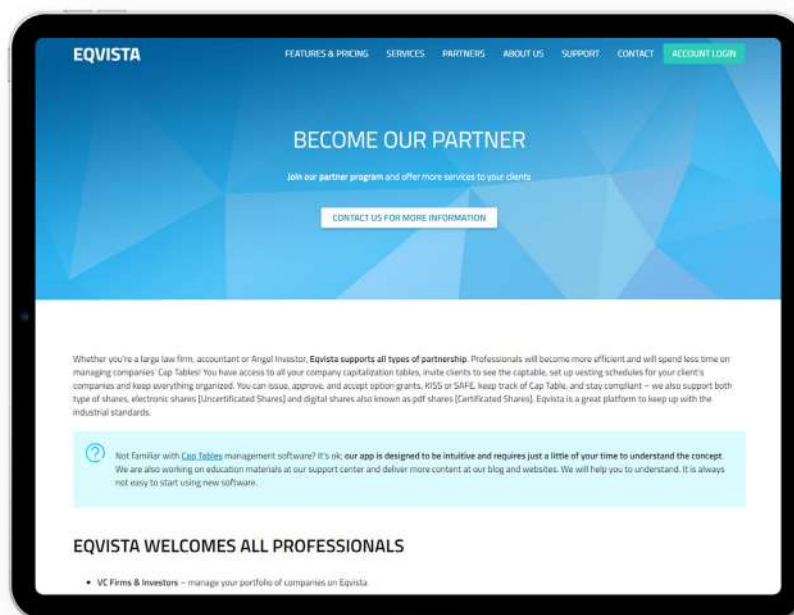
**ISSUE AND MANAGE SHARES WITH EQVISTA**

## BECOME OUR PARTNER

Join our partner program and offer more services to your clients !

- VC Firms & Investors – manage your portfolio of companies on Eqvista
- Law and accounting firms – extend your services
- Eqvista partners with Startup accelerators & incubators – with our high-end content, we keep you updated about the newest trends of share management and our app development
- Third parties – any service providers

**BECOME OUR PARTNER**

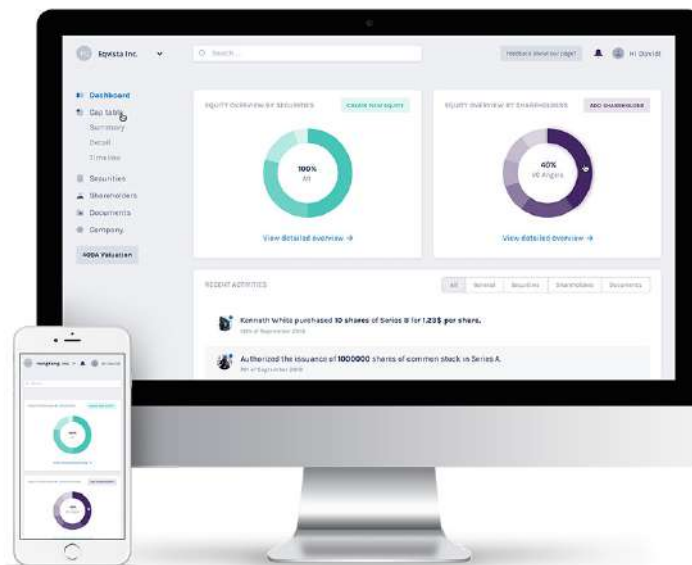


## WE WELCOME ALL PROFESSIONALS

We maintain strategic partnerships with many leading companies all over the world.

Our company is working to help transform how modern businesses are built and run. We happily invite you to be a part of our journey to simplify the complicated infrastructure of equity management and other tedious company filings through our software.

Not familiar with [Cap Table management software](#)? It's ok, our app is designed to be intuitive and requires little time to understand. We are also working on education materials at our support center and will deliver more [content at our blog](#) and websites.



## FEATURES & PRICING

With Eqvista, you will be able to effectively manage your company with our cap table software and leading valuation services.

### Freemium

USE MOST OF THE FEATURES FREE

- ✓ Up to 20 shareholders (you can upgrade your plan to Premium at any time)
- ✓ Unlimited Companies
- ✓ Easily see your cap table
- ✓ Manage Convertible Notes, KISS, SAFE recording, and Issue options
- ✓ Equity Plan Management
- ✓ Manage Employee Stock Options (ESO)
- ✓ Set Vesting of ESO
- ✓ Waterfall Analysis
- ✓ Financing Rounds Modeling

[GET STARTED - IT'S FREE!](#)

### Premium

CUSTOMIZED PLAN ACCORDING TO YOUR NEEDS

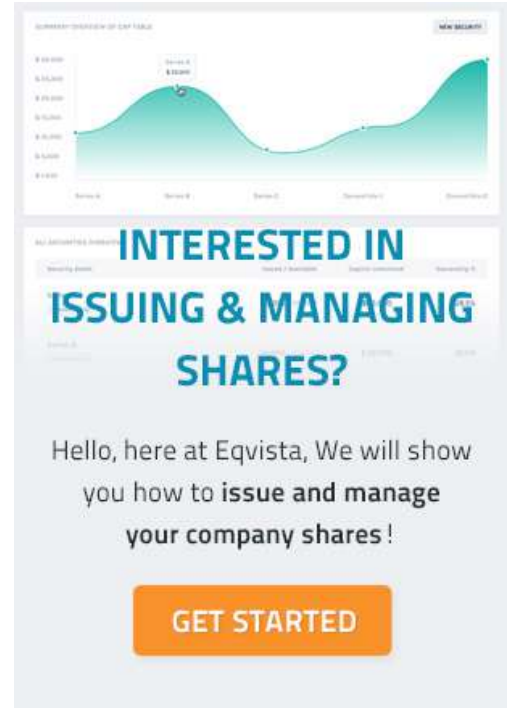
- ✓ Unlimited shareholders according to your selected plan (\$2 per shareholders)
- ✓ Unlimited Companies
- ✓ Easily see your cap table
- ✓ Manage Convertible Notes, KISS, SAFE recording, and Issue options
- ✓ Equity Plan Management
- ✓ Manage Employee Stock Options (ESO)
- ✓ Set Vesting of ESO
- ✓ Waterfall Analysis
- ✓ Financing Rounds Modeling

[GET STARTED](#)

## WHY CHOOSE EQVISTA?

At Eqvista, we believe that our technology will ease the current system for share management, cap tables and company filings to a great degree.

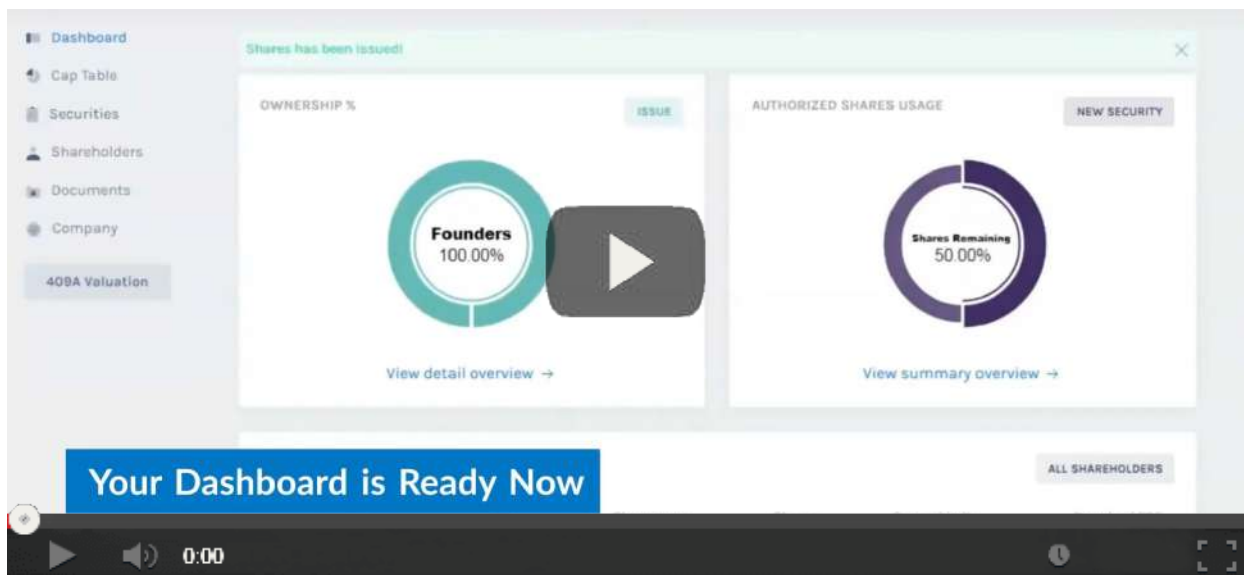
- Take advantage of the Eqvista platform to issue stocks and stay connected with your [shareholders](#).
- We will help you incorporate a company with your states Division of Corporations.
- [Issuing of shares](#) will be managed by us in a transparent manner.
- Cap table management will show a clear provenance record
- No need to rely on 3rd party databases.
- Direct communication link will be set between issuer and investor.
- The Eqvista system allows you to grant access for others to view on the platform or download to view offline.



## HOW DO WE ONBOARD THE FIRST CLIENT?

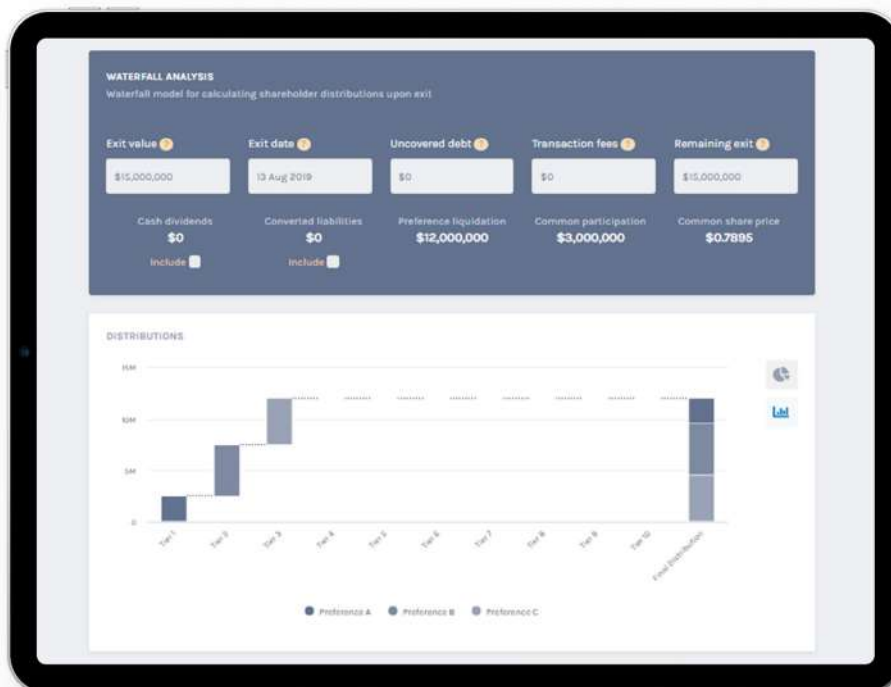
- [Create an account](#) for your first client/company
- Add as many companies as you want
- The onboarding process will require the company Articles of Association, including details such as the company name, incorporation date, number of authorized shares, the par value and the founders information
- We bill the credit card you added into the system. You can either bill your client for the time you spend on building the captable, or if you are VC, discuss the remuneration package directly with the founders

[CLICK TO WATCH OUR ONBOARDING VIDEO](#)



## CAP TABLE MANAGEMENT FEATURES

- Cloud-based Cap table management solution
- [Issuing electronic stock](#)
- Managing all equity accounting
- Offering personalized shareholder portals
- Creating [ESOP](#) (Employees Stock Option Plan), supporting [RSU & RSA](#)
- Creating, managing and instantly applying your [Vesting](#) Plans to shareholders
- Supporting all types of Convertible instruments as [Convertible Notes](#), KISS etc.
- Creating, managing and converting stocks to options and [warrants](#)
- [Waterfall Analysis](#) and [Round Modeling](#)

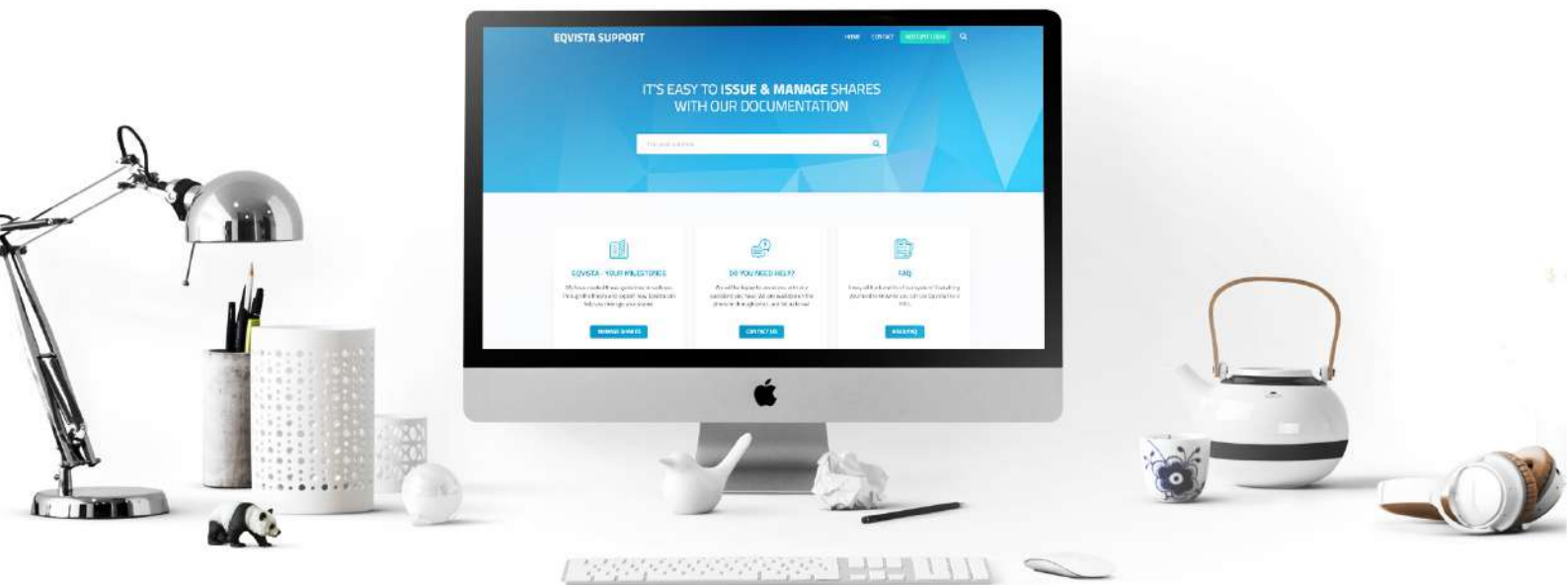


## EQVISTA GLOBAL SUPPORT

The Eqvista support team is always ready to assist our partners and clients from all over the world. We deliver our technical support by email and phone and we are also using our client feedback system which helps in improving our software.

Moreover, we offer FREE access to our ‘Support Page’ where clients can find Eqvista training guides, FAQs and tutorial videos. Our resource library includes:

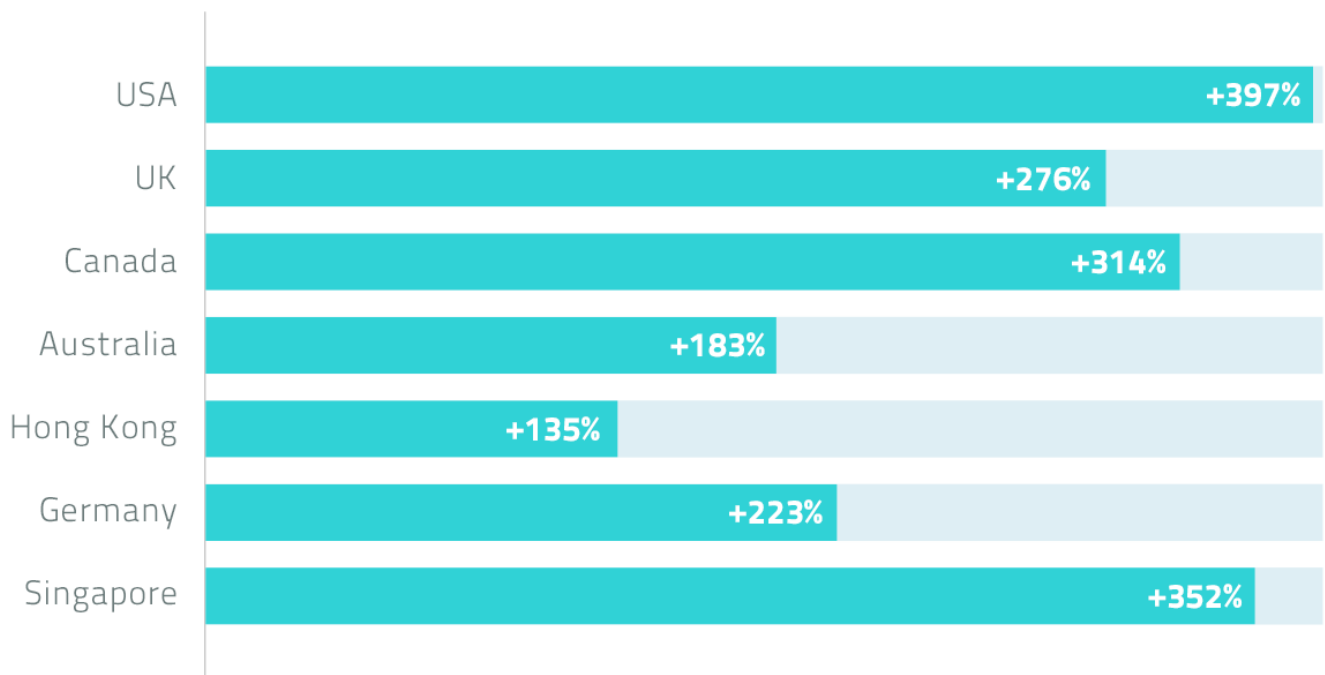
- [46 support articles](#)
- [16 product guide videos](#)





## EQVISTA MARKET ENTRY & GROWTH

Our success is through our vision in bringing a great experience for our customers in their company equity management. Within two years, hundreds of companies and thousands of shareholders trust us for all their equity management activities. We also show a big increase in user visits and in our client base last year, who are mostly from the leading business markets such as the US, UK, Canada, Germany, Australia, Hong Kong and many more.



# Join our partner program and offer more services to your clients!

Whether you're a large law firm, accountant or Angel Investor, use Eqvista today and start managing your company shares!

[CONTACT US FOR MORE INFORMATION](#)

Contact us

Phone: (408) 758-0667

Email: [info@eqvista.com](mailto:info@eqvista.com)

[www.eqvista.com](http://www.eqvista.com)

